

Completed By:

1. Case Manager
2. Licensed/Waivered Psychologist
3. Licensed/Registered/Waivered Social Worker or Marriage and Family Therapist
4. Licensed/Registered Professional Clinical Counselor**
5. Physician (MD or DO)
6. Nurse Practitioner

Compliance Requirements:

- Completed for all clients open to identified unit/subunit for the following programs:
 - Case Management (including Institutional Case Management)
 - ACT
 - FSP
- Completed:
 - Upon admission to the program (within the initial 30 days of treatment open)
 - 6 months from the date of admission
 - At discharge from the program.

Documentation Standards:

- This is a hand-written assessment and should be kept in the hybrid chart.
- All elements should be completed.

****Note:** Program within the Children, Youth and Families SOC must verify that all training requirements have been met in order for an LPCC/PCI to provide services to youth and families.