**COMPLETED BY:**

1. Licensed/Waivered Psychologist
2. Licensed/Registered/Waivered Social Worker or Marriage and Family Therapist
3. Licensed/Registered Professional Clinical Counselor
4. Physician (MD or DO)
5. Nurse Practitioner

**COMPLIANCE REQUIREMENTS:**

1. Completed by Outpatient programs only
2. Completed by Utilization Review Committee (URC) quarterly, with a minimum of **5 clients** selected.
3. Clients with a MORS rating of 6 or higher are **required** to go through the UM process in order to either document Justification for Ongoing Services (JOS) or document transition to a lower level of care.
4. Clients **may** be recommended for UM based on one or more of the following criteria:
   1. Client enrollment in program for 2 years or longer.
   2. Unchanged MORS rating.
   3. Treatment team recommendation.

**DOCUMENTATION STANDARDS:**

1. All elements shall be completed.
2. Must be reviewed and signed by a Program Manager or licensed designee within 5 business days of the URC consultation.