

**Optum Public Sector San Diego
PRECRED SITE REVIEW TOOL**

Provider Name			
License		Location	
Date of Review		Reviewer Name	
Total Audit Score: 0 Out of 21	Compliance Rate	0	

Scale: Y = Yes, N = No, N/A = Not Applicable

Environment of Care

Q1. The office location is easily identifiable from the street and/or client is informed how to access the office.	
Comments:	
Q2. The office appearance is reasonably neat and clean.	
Comments:	
Q3. The waiting room is of adequate size and reasonably comfortable.	
Comments:	
Q4. The clinical offices are of adequate size and reasonably comfortable.	
Comments:	
Q5. The office furnishings and decor are appropriately professional.	
Comments:	
Q6. There are no culturally insensitive or offensive materials posted.	
Comments:	
Q7. There are accessible and functional fire extinguishers in the office or there is a fire suppression system.	
Comments:	
Q8. The exits are well marked and free of obstruction.	
Comments:	

Medi-Cal Beneficiary Protections

Q9. Provider Acknowledges compliance with Medi-Cal Beneficiary Material requirements.	
Comments:	
Q10. Professional licensure is posted.	
Comments:	

Information Privacy and Security

Q11. For providers with electronic health records only: The provider has a process to maintain a back-up copy of all electronic health records.	
Comments:	
Q12. The computer screen locations do not violate client confidentiality.	
Comments:	
Q13. The practice site has an organized system of filing information in the treatment records.	
Comments:	
Q14. There are appropriate levels of security and confidentiality of data locked cabinets, charts	

and serious incident reports in secure areas, secure fax line, and secure computer systems.

Comments:

Q15. The practice site maintains the confidentiality, safety and retention of treatment records in accordance with any applicable statutes and regulations.

Comments:

Q16. If records need to be transported to another location, there is a protocol in place to maintain confidentiality of records throughout the transportation process.

Comments:

Accessibility for Individuals with Disabilities

Q17. If the office is not accessible for individuals with disabilities, does the provider screen for accessibility needs prior to the first session and provide services in an alternative setting, or refer clients out as needed?

Comments:

Q18. The office has accessible parking spaces.

Comments:

Q19. The office has an access ramp allowing wheelchair entrance into the building.

Comments:

Q20. The office has doorways wide enough for wheelchair access.

Comments:

Q21. The office has an accessible restroom.

Comments:

Medications (For prescribers only)

Q22. Prescription drugs are labeled in compliance with state and federal laws. N/A

Comments:

Q23. Prescription drugs are stored at proper temperatures (room temperatures at 59-86 F and refrigerated drugs at 36-46). N/A

Comments:

Q24. Prescription drugs are stored in a locked area with access limited to those medical personnel authorized to prescribe, dispense, or administer medication. N/A

Comments:

Q25. Prescription drugs are not retained after the expiration date. N/A

Comments:

Q26. Multi-dose vials of injectable medications are dated and initialed when opened. N/A

Comments:

Q27. Provider disposes of expired, contaminated, deteriorated, and abandoned drugs in compliance with state and federal laws. N/A

Comments:

Q28. A prescription drug log is maintained to ensure the provider disposes of expired, contaminated, deteriorated, and abandoned drugs in compliance with state and federal laws. N/A

Comments:

Q29. Prescription drugs are dispensed only by persons lawfully authorized to do so. N/A

Comments:

Q30. There is a health permit for disposal of infectious waste/sharps.

N/A

Comments:

Q31. **MD/DO only:** The Physicans Notice to Consumers is posted in the waiting areas and/or the office area.

N/A

Comments: